# ymphony Snapshot

"If you don't risk anything, you risk even more" - Jason Weiss

### May Recap

## Building a Strong Network Forum

This past month, we hosted an impactful forum on 'Building Strong Business Network' with three outstanding speakers, Tom Black, Tinsely Dempsey and Jason Weiss. They shared their expertise on how to not only be a better connector to others, but how to be a better person to be connected with.

# Happy Hour

Our monthly Happy Hours are what we're known for — vibrant, high-energy gatherings that continue to grow in size and diversity. We love seeing new faces and creating space for real connection. It's the perfect chance to expand your network, raise your visibility, and meet a wide range of professionals. Whether you're a regular or first-timer, you'll leave with something valuable — and someone new in your corner.

## Luncheons

Our member-hosted luncheons are intimate. discussion-driven gatherings designed to foster authentic connection and visibility. Led by Jason, these conversations go beyond small talk—offering a meaningful space to share your story, elevate your professional presence, and build genuine relationships within the Symphony Six community.

# **New Member Spotlight**

Michael is a seasoned financial professional leading business development for Calvetti Ferguson's new Nashville office. With 20 years in banking and 6 in consulting, he helps business owners and executives build the right team of trusted advisors focused on long-term value. Drawing on his background in engineering, capital markets, M&A, strategy, sales, accounting, and wealth management, Michael delivers strategic advice to entrepreneurs and PE-backed clients to help grow and protect their ventures. Beyond his role at Symphony Six, he's active with ACG, XPX, PDA, and supports LaunchTN, GNPCA, and the Nashville Healthcare Council. Michael and his family recently moved from Atlanta to Nashville, where they've enjoyed the warm community — and his kids especially love catching Vanderbilt games while excelling in their own sports.



# Symphony Forum

Join Symphony Six on June 25th for a compelling forum featuring three powerhouse panelists—Meredith Jones, Nadian Zak, and Janet Meek—whose combined expertise spans strategic HR consulting, executive recruitment, workforce transformation, and organizational development.

# **UPCOMING EVENTS**



### **HAPPY HOUR**

Join us for our monthly happy hour, June 5<sup>th</sup>, at the Harpeth Hotel from 5:30-7:30pm



#### LUNCHEON

Join us for lunch on June 10th at Lockton Companies from 11:30-1:00pm



# CURATED CONVERSATIONS & COCKTAILS

Join us for drinks in Jason's office on June 12<sup>th</sup> from 4:30-5:30pm



#### LUNCHEON

Join us for lunch on June 17<sup>th</sup> at Scott Insurance from 11:30-1:00pm.



### LUNCHEON

Join us for lunch on June 20<sup>th</sup> at Cherry Bekaert 11:30-1:00pm



#### **FORUM**

Join us for our monthly forum about "Building a Strong Business Network" hosted at the Schneider Electric building from 11:30-1:00pm



# CURATED CONVERSATIONS & COCKTAILS

Join us for drinks in Jason's office, June 26<sup>th</sup> from 4:30-5:30pm



first step to a more well- connected, abundant life.

# CURATED CONVERSATIONS & LUNCH

Join Steve for lunch on June 23rd from 11:30-1:00pm

# **MEMBERSHIP JOURNEY**

STEP 1	ENTER.	Attend a Symphony Six Happy Hour, where you'll connect with our members in a fun and lively social setting.
STEP 2	EXPLORE.	Join a Symphony Six lunch and meet members in a more intimate environment where you're likely to emerge inspired.
STEP 3	EVALUATE.	Meet with a Symphony Six team member to discuss your goals, learn more about our unique philosophy & ask any questions.
STEP 4	EMPOWER.	Sit down with our founder, Jason Weiss, to start making intentional connections and determine key growth areas.
STEP 5	EXECUTE.	Move forward with your Symphony Six membership and take your









### **Featured Member**



Driven by a desire to help clients succeed financially through a holistic approach to wealth management, Terrence has built his practice on principles of clarity, strategy, and longterm impact.

With over 25 years of experience—including 23 years leading his own firm—Terrence has devoted his career to helping families and small business owners grow and protect their wealth through sound financial strategies. His personalized approach integrates investment management, tax efficiency, retirement planning, and risk mitigation, all designed to minimize tax impact and increase the velocity of a dollar.

Terrence holds a B.A. from Michigan State University and an MBA in Finance from Loyola University Chicago. Since relocating from Chicago in 2019, he has made Franklin home. He is married to his best friend, Edie, and is the proud father of four successful adult children. Known for his deep expertise, integrity, and client-first mindset, Terrence builds lasting relationships rooted in trust and results.

Terrer Wiffman

### Member Achievement



We're thrilled to spotlight Nadian Zak, who was recently named a 2025 Woman of Influence by the Nashville Business Journal. This recognition honors her leadership at Zak Human Solutions, a boutique HR

and talent strategy firm that has grown into a trusted partner for founders and executives navigating complex growth and culturebuilding moments.

This year, Nadian and her team have officially expanded internationally, extending their high-touch, people-first approach to clients across borders. From scaling companies through thoughtful recruiting strategies to embedding HR infrastructure with care, her work continues to transform organizations from the inside out. We're proud to celebrate Nadian's continued impact and excited to cheer her on as she builds a business grounded in clarity, service, and heart.

Nadian Zak

# **Our Commitment**

At the heart of our mission lies a steadfast commitment to intentionally and deliberately connecting you with other exceptional individuals.

Symphony Six is paving the way for growth-oriented people to live lives marked by passion and inspiration.





# FOR QUESTIONS & MORE INFORMATION



### **STEVE MINUCCI**

**SVP Sales** steve@symphonyadvice.com



### **ALYSHA SULKOWSKI**

Director of Client Relations alysha@symphonyadvice.com



#### **JOE HUNTER**

**SVP Member Success** joe@symphonysix.com



### **ABBY YODER**

Member Services Coordinator abby@symphonysix.com

# Our Commitment to Our Members



BUILD AUTHENTIC RELATIONSHIPS:

Connect with like-minded business leaders who value genuine connections. Our community is built on trust and mutual support.



Focused lunches, happy hours, and micro groups each month provide the perfect backdrop to expand your professional circle. Share insights, explore collaborations, and discover new opportunities.



ENVIRONMENT:

RESOURCE- RICH Access a curated list of resources to elevate your business. From industry insights to expert advice, Symphony Six. is your goto hub for valuable information.



Experience meaningful relationships beyond the boardroom. Symphony Six is a place where professional connections evolve into lasting relationships.

