

SYMPHONY SNAPSHOT

“Never underestimate your power to help someone, even if you may never know it.” - Jason Weiss

January Recap

Happy Hour

Our monthly happy hours are getting bigger and bigger and it's the best problem to have!

Mark your calendars to ensure you do not miss *THE happy hour everyone is talking about.*

Hope to see you Thursday, February 5 from 5:30 - 7:30pm at The Harpeth Hotel.



Intentional by Design Forum

At our recent Symphony Six Forum, three expert members shared practical strategies to help leaders reclaim margin and lead with intention.

The discussion focused on delegating and systematizing more effectively, creating space for family, rest, and personal priorities, and building daily rhythms that support clarity and consistency.

Through intentional planning and better leverage of people and processes, the forum reinforced how small, thoughtful practices can reshape not just your calendar—but how you experience the year ahead.



FEBRUARY FORUM

Please join us on February 18 for our next Symphony Forum.
The Growth Blueprint: Building Companies That Win
Featuring two seasoned advisors, Jim Kuzmich and Matt Wilson
who work closely with business owners navigating growth,
complexity, and transition.



UPCOMING EVENTS



LUNCHEON
Feb. 6th Member
Luncheon Cherry Bekaert



C.C.L.
Feb. 9th Curated
Conversations and Lunch
Thompson Burton
Invite Only.



LUNCHEON
Feb. 11th Member Luncheon
Oakworth Capital Bank



LUNCHEON
Feb. 20th Member Luncheon
Lockton Companies



C.C.L.
Feb. 23rd Curated
Conversations and Lunch
UHY
Invite Only.



HAPPY HOUR
Join us for our monthly
Happy Hour on Mar. 5th at
The Harpeth Hotel from
5:30-7:30pm

MEMBER ACHIEVEMENT

Steve Goldstein



Steve Goldstein brings more than 15 years of industry experience to his role at Prisma, where he partners with clients as a true marketing logistics partner. His focus is on protecting the integrity of their brand while helping them stand out in competitive markets. Steve excels at understanding each client's unique challenges and ensuring their message reaches the market clearly, consistently, and with impact.

At Prisma, Steve leverages technology-enabled marketing logistics and advanced print production capabilities to streamline complex programs and accelerate speed-to-market. Prisma's nimble and scalable solutions empower organizations—especially multi-location brands—to deploy campaigns efficiently, maintain brand accuracy, and adapt quickly to changing market needs.

What truly sets both Prisma and Steve apart is a commitment to extraordinary customer service. Steve is known for being proactive, responsive, and deeply solutions-oriented, ensuring clients feel supported from concept through execution. His consultative approach helps organizations navigate brand standards, simplify their workflows, and deliver the right message to the right audience at the right time.

By combining strategic insight with Prisma's cutting-edge capabilities, Steve enables clients to amplify their presence and confidently bring their message to market.

NEW MEMBER SPOTLIGHTS

David Wren



David Wren is the founder of Wren Consulting, an executive search and sales headhunting firm specialized in the SaaS and tech industry. A wise person once said, “Hire the recruiter, not the firm,” as a true search partner operates relationally and personally brings years of discernment and market understanding to the table. This belief undergirds David’s business model, as David conducts all searches personally, yielding better fitting candidates and longer term placements. Wren Consulting has had nearly a decade of impact for clients seeking sales and client-facing talent that multiplies their firm rather than simply adds.

Additionally, David partners with AGORA Search Group, a Colorado Springs based executive search firm specializing in senior level pastors and leaders for churches and ministry non-profits. With his own deep Christian faith and desire to see the Church flourish, David considers it a privilege to serve churches and ministries in their time of leadership transition.

David is happily married with three children and three dogs. He and his family moved to Franklin in 2020 from Richmond, VA, his hometown. He is a proud University of Virginia alumni, where he was a member of the varsity swimming and diving team that won four consecutive ACC championships. He has a Master’s degree in Biblical Exposition from Liberty University and teaches and preaches weekly.

As for fun facts about David, he competed in the 2008 US Olympic Swimming Trials, is a Certified Cicerone, and he and his wife published a children's book in 2021 called Laura-Leigh Learns About Storms.

Rebecca Jackson



Rebecca Jackson is the founder of Insurance with Rebecca and a licensed agent with HealthMarkets, an independent insurance advisory practice dedicated to helping individuals, families, and small businesses make confident, well-informed healthcare and Medicare decisions. She specializes in Medicare planning, individual coverage, and small-group health solutions, with a heart for education and long-term client relationships.

Rebecca is known for simplifying complex insurance options and walking alongside her clients with clarity, compassion, and strategy — ensuring they understand not just what plan they have, but why it fits their life. Her goal is to remove fear and confusion from the insurance process so clients can focus on living well.

She lives in Middle Tennessee with her husband, Dan — her best friend and favorite travel partner — and together they enjoy exploring new destinations, spending time with their five adult children, and staying active through fitness and outdoor adventures.

Fun Facts about Rebecca:

- I graduated from University of Illinois with a degree in Agriculture Education. My favorite class? Welding!
- I’m passionate about helping people feel peace instead of panic when it comes to insurance.



FOR QUESTIONS & MORE INFORMATION



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Our Commitment to Our Members



BUILD AUTHENTIC RELATIONSHIPS:

Connect with like-minded business leaders who value genuine connections. Our community is built on trust and mutual support.



RESOURCE- RICH ENVIRONMENT:

Access a curated list of resources to elevate your business. From industry insights to expert advice, Symphony Six is your go-to hub for valuable information.



GROW YOUR BUSINESS NETWORK

Focused lunches, happy hours, and micro groups each month provide the perfect backdrop to expand your professional circle. Share insights, explore collaborations, and discover new opportunities.



TRANSACTIONS:

Experience meaningful relationships beyond the boardroom. Symphony Six is a place where professional connections evolve into lasting relationships.

