

MARCH 2026

SYMPHONY

SYMPHONY SNAPSHOT

February Highlight

The Growth Blueprint: Building Companies That Win | FEBRUARY FORUM



Growth doesn't happen by accident — and this month's Symphony Six Forum made that abundantly clear.

During a high-impact luncheon, our members gathered for a focused conversation on what it truly takes to build scalable, resilient companies positioned to win — not just in seasons of expansion, but through complexity and transition. We were honored to hear from two seasoned advisors and Symphony Six members:

- **Jim Kuzmich**, Partner at Thompson Burton, PLLC
- **Matt Wilson**, Coach | Strategic Advisor at Yellow Brick Method

Together, they unpacked the disciplined strategy, structural clarity, and proactive leadership required to build companies that grow well — and endure.

Thank you to Jim and Matt for leading such a thoughtful, practical conversation — and to our members who continue to show up ready to sharpen one another. Here's to building companies that win — intentionally.



Last month we launched our sponsorship of Harbor + Union's *The ROUND* Workshop Series. This is Free to Members and located at Harbor + Union within The Factory. Hope to see you there!

8:30am - 10:00am | Breakfast is provided

WED 9:00 AM MAR 18

FREE COWORKING + NETWORKING DAY

WED 9:00 AM APR 08

RECIPE FOR SUCCESS WITH WHITNEY MILLER

WED 9:00 AM MAY 20

WORTH THE WORK WITH BRIAN MOYER

Location : HARBOR+UNION
230 FRANKLIN RD, FRANKLIN TN

FEATURED MEMBER



Pete Fisher is regarded as a highly- knowledgeable and well-connected organizational visionary. He currently serves as VP, Business Development for Valiant Wealth, a financial advisory and multi-family office firm. His primary duties include client acquisition as well as sourcing private equity opportunities.

In addition, he is involved in a variety of entertainment initiatives with his own firm, Fisher Entertainment Consulting where he adds transformative value to non-profit and for-profit organizations.

His illustrious 35-year career has taken him to all facets of the music industry including, music publishing, A&R and artist management. In 1999, he progressed to overseeing all aspects of the world-famous Grand Ole Opry as VP/GM and is largely credited with transforming the legendary institution over his 17-year tenure. From 2017 - 2019, he served as CEO of a leading music trade organization, the Academy of Country Music in Los Angeles and executive produced the 52nd, 53rd and 54th ACM Awards on CBS. During his career, Pete has executive produced over 300 music-centric television episodes and specials. In 2017, he was nominated for a Grammy Award for Best Music Film for his work on "An American Saturday Night - Live From the Grand Ole Opry."

Pete Fisher

SYMPHONY SIX Happening This Month

- MAR 5 Happy Hour - The Harpeth Hotel
- MAR 6 Member Lunch - Cherry Bekaert
- MAR 18 Member Lunch - Oakworth Capital Bank
- MAR 19 March Symphony Forum
- MAR 27 Member Lunch - Lockton Companies
- APR 9 Happy Hour - The Harpeth Hotel

REGISTRATION REQUIRED

COMING SOON

As we close out Q1, we're looking ahead to warmer days — and the return of our outdoor member gatherings.

Cigars. Bourbon. Connection.

Fairways & Fellowship. Drive. Connect. Repeat.

Intentional connection, open air.

Details coming soon.

MARCH SYMPHONY SIX FORUM

Please join us March 19 for an executive-level session designed for founders, CEOs, and growth-minded leaders who want more than tactics - they want traction.

Brand. Message. Momentum. Building Marketing Engines That Convert

Featuring: Daniel Dixon, Dan Phillips, and Tim Elizer.

No Theory. No Fluff

If you are serious about sustainable growth, relevance, and momentum, this conversation is for you.

MEMBER ACHIEVEMENT



One of **Zackry Cooper's** largest recent wins has been turning trusted relationships inside Symphony into a functioning investment ecosystem.

At Blue Metric Group, they recently closed a \$97 million acquisition of seven premium RV resorts across five states — expanding their operating platform and national footprint. But the deeper win is what it unlocked.

Alongside his business partner and fellow Symphony member, Tom Broughton, they spent well over a year building and refining the Maverick High Yield Fund — a vehicle targeting a 10% preferred return and 12-15%+ average annual yields, primarily through short-duration, first-position real estate debt, with selective allocations to strong cash-flowing operating companies.

Many of the operators they deploy capital to are recognized builders right here in our ecosystem. These aren't distant investments.

They're businesses you can visit, stay at, dine at, and actively support. Capital circulates inside trusted relationships.

That alignment creates accountability, velocity, and shared upside.

You'll be hearing more about how Symphony members can participate. If you're curious now, feel free to reach out directly at zackry@mavfund.com.

That's the real win.

Zackry Cooper

NEW MEMBER SPOTLIGHT



Anthony (AJ) Fiducia: I was born and raised in the NYC area, married, and have three kids. Currently, I am a Wealth Management Advisor with Fifth Third Private Bank.

We relocated to Nashville to give our kids a better life and we could not be happier. While we of course miss our family and friends in NY, the people here have been incredibly inviting and open to us.

Fun Fact: Not sure how "fun" the following is, however, I tried race car driving as a living a long time ago. Needless to say, spinning out on a track at 100+MPH is a lot more fun to see done on TV than actually having it happen to you.

Anthony Fiducia

NEW MEMBER SPOTLIGHT



Charles Ensey is a Commercial Real Estate Broker with SVN Accel in Brentwood, specializing in land and industrial properties. He's energized to be based in Middle Tennessee, where Nashville's growth continues to create meaningful opportunity.

He relocated at the end of 2024 with his wife, Kimberly, after more than twenty years in Hawaii working across farming, land

management, and food processing. His final venture on the islands? Launching a premium, value-added chocolate line — where even the production "mistakes" were well received.

Now pursuing his Executive MBA at Vanderbilt's Owen Graduate School of Management (Class of 2027), Charles is sharpening his strategic edge while building strong community. Most recently, he organized a class ski trip to Big Sky Resort — drawing a third of his cohort.

He looks forward to new adventures from his Tennessee home base — with bucket-list golf and ski destinations that no longer require red-eye flights.

Charles Ensey



WHO WE ARE

WE ARE SYMPHONY SIX.

Symphony Six is a curated room of high-level leaders committed to intentional connections.

This is not open networking.
This is intentional proximity.

Our members are growth-minded executives, founders, advisors, and decision-makers who understand that leadership is refined through trusted relationships and high-level dialogue.

We gather monthly — through Forums, Member Luncheons, and high-caliber social gatherings — to create space for:

- Strategic conversations that elevate thinking
- Relationships built on trust, not transactions
- Exposure to leaders shaping business and community
- Momentum that carries beyond the meeting

Symphony Six exists for those who believe:
Success is better when it's shared.
Growth is stronger when it's sharpened.
And the right room accelerates both.

This is iron sharpening iron.
This is intentional connection.
This is *Symphony Six*.



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FOR QUESTIONS & MORE INFORMATION



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